

DO NOT FILE WITH COURT

Addendum to QDRO Personal Information

This attachment is not required to be filed with the court. This attachment should be included with the order when it's delivered to the plan administrator. This information is required to process the QDRO.

Participant:

Name:

Social Security Number:

Date of Birth:

Alternate Payee:

Name:

Social Security Number:

Date of Birth:

Benefit processing requires the Social Security number and date of birth of the Alternate Payee. Failure to provide this information prohibits the benefit record keeper from establishing a separate benefit for the Alternate Payee, which will prevent distribution of funds to the Alternate Payee. As such, orders that do not contain this information, either in the order itself or in an addendum referenced in the order, will not be qualified.

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