## TOTAL SERVICE LETTER REQUEST FORM (FOR TIERS III, IV, AND VI MEMBERS ONLY)



TEACHERS' RETIREMENT SYSTEM OF THE CITY OF NEW YORK (TRS) 55 Water Street, New York, NY 10041 www.trsnyc.org • 1 (888) 8-NYC-TRS

## **INSTRUCTIONS**

## PLEASE READ CAREFULLY

- Please complete this form if you are a Tier III, IV, or VI member requesting a Total Service Letter. If you are a Tier I or II member, you should file a "Total Service Letter Request Form (For Tiers I/II Members Only)" (code SD154).
- A Total Service Letter itemizes your Total Service Credit, which includes your TRS membership service, any transferred service, and any optional service. Total Service Credit is one of the factors used to calculate your retirement allowance.
- If you intend to retire within the next 12 months, please indicate your expected date of retirement in Part B of this form. TRS would prioritize requests from members who are within one year of retirement.
- For more information about creditable service for your tier, please refer to the service credit brochures on our website.
- For your convenience, TRS forms and publications are available on our website. If you require additional assistance, please contact our Member Services Center at 1 (888) 8-NYC-TRS.

(NOTE: Please print in black or blue ink, and initial any changes that you make on this form.)
PART A: All information must be provided.

	First Name	MI Last Name		Social Security Number (last 4 digits only)		
	Permanent Home Address	,	Apt. No.	TRS Membership Number		
	City	State Zip Code		Primary Phone Number (Check one: Home Work Mobile)  (		
Please keep your personal information with TRS up to date. We will update our records based on the information you provide above, so <i>do not enter a temporary address</i> ; instead, TRS suggests that you consult the U.S. Postal Service about having your mail forwarded on a temporary basis. To register any changes to your permanent address (and/or phone number), please access our website or file a "Member's Change of Address Form" (code DM13) with TRS.						
If you are	e providing new information abov	e, please indicate the eff	ective da	te:/		

SB66 (8/14) CONTINUED ON PAGE 2 PAGE 1

## **CONTINUED FROM PAGE 1**

<b>PART B:</b> To request a Total Service Letter, check the box below and write your initials in the expected date of retirement if you intend to retire within the next 12 months.	space provided. Please indicate your					
I hereby request that TRS send me a Total Service Letter at my address above.						
Expected date of retirement (if applicable): (MM/DD/YYYY)						
PART C: Please sign and date this form.						
MEMBER'S SIGNATURE	DATE (MM/DD/YYYY)					

SB66 (8/14) PAGE 2